

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TERRY KLEIN, derivatively on behalf
of LSB INDUSTRIES, INC.

Plaintiff

v.

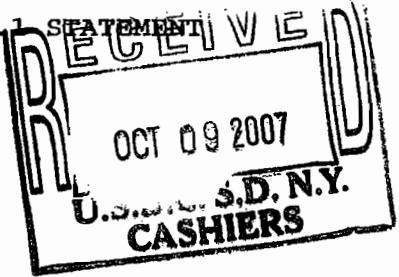
KENT C. MCCARTHY, JAYHAWK CAPITAL
MANAGEMENT, L.L.C., JAYHAWK INSTITUTIONAL
PARTNERS, L.P., JAYHAWK INVESTMENTS, L.P.
AND LSB INDUSTRIES, INC.

Defendants.

JUDGE SWAIN

Case No. 07 CV 8710

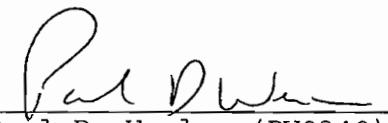
RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff (a private non-governmental party) certifies that the following are corporate parents, affiliates, and/or subsidiaries of said party, which are publicly held.

Plaintiff is unaware of any.

Date: 10/9/07


Paul D. Wexler (PW9340)